



Arian Silver Corporation

Notice of Annual General Meeting

Monday 1 August 2016 at 11:30 BST

This document is important and requires your immediate attention. If you are in any doubt as to what action you should take, you should consult your stockbroker, bank manager, solicitor, accountant or other independent professional adviser immediately. If you have sold or otherwise transferred all of your shares, please pass this document, together with the accompanying documents, to the purchaser or transferee, or to the person who arranged the sale or transfer so they can pass these documents to the person who now holds the shares.



Arian Silver Corporation

Berkeley Square House, Berkeley Square

London W1J 6BD, United Kingdom

T: +44 (0) 20 7887 6599

F: +44 (0) 20 7887 6598

www.ariansilver.com

29 June 2016

Dear Shareholder,

1. Background

I am writing to you to explain the resolutions to be proposed at this year's Annual General Meeting ("AGM") to be held on Monday 1 August 2016, at 11:30 BST, at The Chesterfield Mayfair Hotel, 35 Charles Street, London W1J 5EB, United Kingdom, and which are set out in the notice of AGM at Part II of this document ("Document"). All resolutions to be proposed at the AGM will be proposed as ordinary resolutions.

2. AGM Business

The business to be considered at the AGM is as follows:

Resolution 1 Receiving and adopting the accounts

The Company's audited financial statements for the financial year ended 31 December 2015 and the report of the auditors thereon will be submitted to the Meeting. Receipt at the Meeting of the auditors' report and the Company's audited consolidated financial statements for the financial year ended 31 December 2015 will not constitute approval or disapproval of any matters referred to therein.

Resolutions 2 to 6 Reappointment of directors

The Articles of Association of the Company provide that the Company is authorised to appoint a minimum of one and a maximum of twelve directors. The board of directors of the Company currently consists of five directors and it is proposed that five directors be re-elected at the Meeting.

Resolutions 7 and 8 Auditors appointment and remuneration

It is proposed to re-appoint BDO LLP as auditors of the Company to hold office until the conclusion of the next annual general meeting at which accounts are laid before the Company, and to fix the auditors' remuneration as determined by the Board of Directors.

3. Recommendation

The Board considers that each of the Resolutions is in the best interest of the Company and its Shareholders as a whole and unanimously recommends that Shareholders vote in favour of the Resolutions as they intend to do so.

"A. J. Williams"

Tony Williams
Executive Chairman
Arian Silver Corporation

"J.T. Williams"

Jim Williams
Chief Executive Officer
Arian Silver Corporation

PART II

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the Annual General Meeting of shareholders (the “**Meeting**”) of Arian Silver Corporation (the “**Company**”) will be held at 11:30 BST on Monday 1 August 2016 at The Chesterfield Mayfair Hotel, 35 Charles Street, London W1J 5EB, United Kingdom, to consider and, if thought appropriate, pass the following ordinary resolutions:

Resolution 1 To receive the audited financial statements of the Company for the year ended 31 December 2015 together with the report of the auditors thereon

Resolution 2 To re-elect Tony Williams as a director

Resolution 3 To re-elect Jim Williams as a director

Resolution 4 To re-elect Tom Bailey as a director

Resolution 5 To re-elect James Cable as a director

Resolution 6 To re-elect Jim Crombie as a director

Resolution 7 To reappoint BDO LLP as auditors of the Company

Resolution 8 To fix the level of the auditors’ remuneration as determined by the Board of Directors

By Order of the Board

“David H. Taylor”

David H. Taylor
Company Secretary
Arian Silver Corporation

29 June 2016

Notes

Only holders of Common Shares entered on the Company's register of members at 18:00 BST on Thursday 28 July 2016, or in the event of an adjournment, 18:00 on the date which is two business days before the time of the adjourned meeting, or their proxies, are entitled to notice of and to speak and vote at the Meeting. Members may cast votes only in respect of shares of which they were registered holders at such time, and changes to the register of members after the relevant deadline shall be disregarded in determining the rights of any person to attend and vote at the AGM.

Shareholders not attending the Meeting or any adjournment thereof in person may appoint a proxy by completing and depositing the enclosed proxy form at the offices of Computershare Investor Services (BVI) Limited, c/o Computershare Investor Services PLC, The Pavilions, Bridgwater Road, Bristol BS99 6ZY, by 11:30 BST on 28 July 2016 or 48 hours before any adjourned meeting. Holders of Depository Receipts not attending the Meeting or any adjournment thereof in person may instruct the Depository by completing and depositing the enclosed form of instruction at the offices of Computershare Investor Services PLC, The Pavilions, Bridgwater Road, Bristol, BS99 6ZY, United Kingdom, by 11:30 BST on 27 July 2016 or 72 hours before any adjourned meeting. Alternatively, if you hold your shares through a nominee service please contact your nominee service provider for instructions on how to attend and vote.

If you are able to attend the Meeting, or any adjournment thereof, lodging your proxy will not prevent you from voting in person.

Holders of Depository Interests in CREST may transmit voting instructions by utilising the CREST voting service in accordance with the procedures described in the CREST Manual. CREST personal members or other CREST sponsored members, and those CREST members who have appointed a voting service provider, should refer to their CREST sponsor or voting service provider, who will be able to take appropriate action on their behalf. In order for instructions made using the CREST voting service to be valid, the appropriate CREST message (a "CREST Voting Instruction") must be properly authenticated in accordance with Euroclear's specifications and must contain the information required for such instructions, as described in the CREST Manual (available via www.euroclear.com/CREST).

To be effective, the CREST Voting Instruction must be transmitted so as to be received by the Company's agent (3RA50) no later than 11:30 BST on 27 July 2016. For this purpose, the time of receipt will be taken to be the time (as determined by the timestamp applied to the CREST Voting Instruction by the CREST applications host) from which the Company's agent is able to retrieve the CREST Voting Instruction by enquiry to CREST in the manner prescribed by CREST. Holders of Depository Interests in CREST and, where applicable, their CREST sponsors or voting service providers should note that Euroclear does not make available special procedures in CREST for any particular messages. Normal system timings and limitations will therefore apply in relation to the transmission of CREST Voting Instructions. It is the responsibility of the Depository Interest holder concerned to take (or, if the Depository Interest holder is a CREST personal member or sponsored member or has appointed a voting service provider, to procure that the CREST sponsor or voting service provider takes) such action as shall be necessary to ensure that a CREST Voting Instruction is transmitted by means of the CREST voting service by any particular time. In this connection, Depository Interest holders and, where applicable, their CREST sponsors or voting service providers are referred, in particular, to those sections of the CREST Manual concerning practical limitations of the CREST system and timings.

The Company may treat as invalid a CREST Voting Instruction in the circumstances set out in Regulation 35(5)(a) of the Uncertificated Securities Regulations 2001.

The completion and return of this form will not preclude a member from attending the meeting and voting in person. Should the holder or a representative of that holder wish to attend the meeting and/or vote at the meeting, they must notify the Depository in writing or email UKALLDITeam2@computershare.co.uk.