ARIAN SILVER CORPORATION

Interim Consolidated Financial Statements (Unaudited)

For the three and nine months ended 30 September 2013

ARIAN SILVER CORPORATION
Berkeley Square House, Berkeley Square
London W1J 6BD
England
Tel: +44 (0) 20 7887 6599
Fax: +44 (0) 20 7887 6598

NOTICE OF NO AUDITOR REVIEW OF INTERIM FINANCIAL STATEMENTS

The accompanying unaudited financial statements of the Company have been prepared by and are the responsibility of the Company's management. The Company's independent auditor has not performed a review of these financial statements in accordance with the standards established by the Canadian Institute of Chartered Accountants for a review of financial statements by an entity's auditor.

Arian Silver Corporation
Consolidated Statement of Comprehensive Income (Unaudited)
For the three and nine months ended 30 September 2013 and 2012
(In U.S. dollars)

	3 Months ended 30 September 2013 $'000	3 Months ended 30 September 2012 $'000	9 Months ended 30 September 2013 $'000	9 Months ended 30 September 2012 $'000
Continuing operations				
Revenue	**-**	136	**129**	4,554
Cost of sales	**(25)**	(475)	**(644)**	(5,096)
Gross loss	**(25)**	(339)	**(515)**	(542)
Administrative expenses	**856**	(686)	**(468)**	(2,344)
Operating profit/(loss)	**831**	(1,025)	**(983)**	(2,886)
Net investment income/(loss)	**44**	57	**(46)**	11
Profit/(loss) for the period attributable to equity shareholders of the parent	**875**	(968)	**(1,029)**	(2,875)
Other comprehensive income				
Foreign exchange translation differences recognised directly in equity	**503**	784	**395**	1,088
Other comprehensive income for the period	**503**	784	**395**	1,088
Total comprehensive income for the period attributable to equity shareholders of the parent	**1,378**	(184)	**(634)**	(1,787)
Basic and diluted earnings/(loss) per share ($)	**0.03**	(0.03)	**(0.03)**	(0.10)

The accompanying notes are an integral part of these consolidated financial statements.
These consolidated financial statements have been approved by the Company's directors.

Arian Silver Corporation
Consolidated Statement of Financial Position (Unaudited)
At 30 September 2013 and 31 December 2012
(In U.S. dollars)

	2013 $'000	2012 $'000
Assets		
Intangible assets	**1,174**	1,176
Property, plant and equipment	**15,045**	10,405
Total non-current assets	**16,219**	11,581
Trade and other receivables	**1,037**	1,206
Cash and cash equivalents	**9,253**	491
Inventories	**852**	644
Financial assets held at fair value through profit or loss	**-**	197
Total current assets	**11,142**	2,538
Total assets	**27,361**	14,119
Equity attributable to equity shareholders of the parent		
Share capital	**51,631**	48,223
Share-based payment reserve	**7,825**	7,885
Foreign exchange translation reserve	**(1,175)**	(1,570)
Retained loss	**(42,564)**	(41,535)
Total equity	**15,717**	13,003
Trade and other payables	**1,179**	939
Convertible note	**9,223**	-
Derivative liability	**1,057**	-
Total current liabilities	**11,459**	939
Provision for mine closure	**185**	177
Total non-current liabilities	**185**	177
Total liabilities	**11,644**	1,116
Total equity and liabilities	**27,361**	14,119

The accompanying notes are an integral part of these consolidated financial statements.
These consolidated financial statements have been approved by the Company's directors.

Arian Silver Corporation
Consolidated Statement of Cash Flows (Unaudited)
For the three and nine months ended 30 September 2013 and 2012
(In U.S. dollars)

	3 Months ended 30 September 2013 $'000	3 Months ended 30 September 2012 $'000	9 Months ended 30 September 2013 $'000	9 Months ended 30 September 2012 $'000
Cash flows from operating activities				
Loss before tax	**890**	(968)	(1,013)	(1,154)
Adjustments for:				
Depreciation and amortisation	**20**	13	**43**	114
Exchange Difference	**(263)**	111	**(443)**	97
Net investment income	**(43)**	(57)	**46**	(11)
Inventory write down	**(41)**	-	**-**	-
Fair value of derivative liability	**(2,451)**	-	**(2,451)**	-
Equity-settled share-based payment transactions	**-**	-	**(60)**	(1,474)
	(1,888)	(901)	**(3,878)**	(2,428)
Decrease in trade and other receivables	**43**	1,139	**191**	794
Increase/(decrease) in trade and other payables	**142**	(474)	**224**	(458)
Increase in inventories	**308**	144	**212**	313
Net cash used in operating activities	**(1,395)**	**(92)**	**(3,251)**	**(1,779)**
Cash flows from investing activities				
Interest received	**6**	2	**11**	11
Proceeds from the disposal of investments	**142**	-	**142**	-
Acquisition of property, plant and equipment	**(3,411)**	(401)	**(4,050)**	(1,563)
Used in investing activities	**(3,263)**	**(399)**	**(3,897)**	**(1,552)**
Cash flows from financing activities				
Proceeds from issue of share capital	**926**	-	**3,408**	95
Proceeds from convertible note	**12,159**	-	**12,159**	-
Net cash from financing activities	**13,085**	**-**	**15,567**	**95**
Net increase/(decrease) in cash and cash equivalents	**8,427**	(491)	**8,419**	(3,236)
Cash and cash equivalents at 1 January	**491**	1,338	**491**	3,991
Effect of exchange rate fluctuations on cash held	**335**	21	**343**	113
Cash and cash equivalents at 30 September	**9,253**	**868**	**9,253**	**868**

Arian Silver Corporation
Consolidated Statement of Changes in Equity (Unaudited)
For the three and nine months ended 30 September 2013 and 2012
(In U.S. dollars)

	Share Capital $'000	Share based payment reserve $'000	Foreign exchange translation reserve $'000	Retained Earnings $'000	Total $'000
Period to 30 September 2012					
Balance 1 January 2012	47,326	9,359	(2,551)	(39,225)	14,909
Loss for the period	-	-	-	(2,875)	(2,875)
Foreign exchange	-	-	1,088	-	1,088
Total comprehensive income and expense for the year	**-**	**-**	**1,088**	**(2,875)**	**(1,787)**
Exercise of share options	95	**-**	**-**	**-**	95
Lapse of share options	**-**	(1,721)	**-**	**1,721**	-
Fair value of share options	**-**	247	**-**	**-**	247
Balance 30 September 2012	**47,421**	**7,885**	**(1,463)**	**(40,379)**	**13,464**
Period to 30 September 2013					
Opening Balance	48,223	7,885	(1,570)	(41,535)	13,003
Loss for the period	-	-	-	(956)	(956)
Foreign exchange	-	-	633	-	633
Total comprehensive income and expense for the year	**-**	**-**	**633**	**(956)**	**(323)**
Shares issued for cash	1,323	-	-	-	1,323
Share issue costs	(32)	-	-	-	(32)
Balance 31 March 2013	**49,514**	**7,885**	**(937)**	**(42,491)**	**13,971**
Loss for the period	-	-	-	(947)	(947)
Foreign exchange	-	-	(741)	-	(741)
Total comprehensive income and expense for the year	**-**	**-**	**(741)**	**(947)**	**(1,688)**
Shares issued for cash	1,223	-	-	-	1,223
Share issue costs	(32)	-	-	-	(32)
Lapse of share options	-	(381)	-	-	(381)
Fair value of share options	-	321	-	-	321
Balance 30 June 2013	**50,705**	**7,825**	**(1,678)**	**(43,438)**	**13,414**
Profit for the period	-	-	-	890	890
Foreign exchange	-	-	503	-	503
Total comprehensive income and expense for the year	**-**	**-**	**503**	**890**	**1,393**
Shares issued for cash	949	-	-	-	949
Share issue costs	(23)	-	-	-	(23)
Balance 30 September 2013	**51,631**	**7,825**	**(1,175)**	**(42,548)**	**15,733**

1. BASIS OF PREPARATION, GOING CONCERN AND ADEQUACY OF PROJECT FINANCE

These interim unaudited consolidated financial statements for Arian Silver Corporation ("ASC" or the "Company") have been prepared in accordance with International Financial Reporting Standards.

ASC is a company domiciled in the British Virgin Islands. The consolidated financial statements of the Company comprise the Company and its subsidiaries (together referred to as the "Group"). The Group is primarily involved in the acquisition and development of mineral resource assets.

The accounting policies and methods of computation used in the preparation of the interim unaudited consolidated financial statements are the same as those described in the Company's audited consolidated financial statements and notes thereto for the year ended 31 December 2012. In the opinion of the management, the interim unaudited consolidated financial statements include all adjustments considered necessary for fair and consistent presentation of financial statements. These interim unaudited consolidated financial statements should be read in conjunction with the Company's audited financial statements and notes for the year ended 31 December 2012.

These consolidated financial statements are presented in United States dollars as the Company believes it to be the most appropriate and meaningful currency for investors. The functional currencies of the Company and its subsidiary are Pounds Sterling and Mexican Peso respectively.

The directors regularly review cash flow forecasts to determine whether the Company and its subsidiaries (together referred to as the "Group") have sufficient cash reserves to meet future working capital requirements and commitments, and to fund future expansion projects and business opportunities.

At 30 September 2013 the Company had a working capital deficiency of $0.3m.

In September 2012, the Group entered into a £5m Standby Equity Distribution Agreement ("SEDA") with YA Global Master SPV Ltd ("Yorkville"). The SEDA entitles the Group to drawdown funds in exchange for the issue of shares at a price based on the Company's market price. At 30 September 2013, £2.2m remained available to draw down against the SEDA facility.

On 29 August 2013 the Company raised US$15,585,000 through the issuance of a Convertible Note. The senior secured Convertible Note is convertible at C$1.10 at the option of the note holder, and if not converted, will mature at a premium of 5% on 28 August 2014.

The Group is currently considering refinancing options, including the issue of new equity, debt finance and alternative financing arrangements to source funds on more attractive terms and to more adequately fund the expansion of the company's operations.

In the past the Group has been successful at raising funding, however there can be no assurance that the Group will be able to raise funds in the future.

The directors currently believe the Group has adequate financial resources or access to such resources in order to continue to prepare the Company's financial statements on a going concern basis. However, if the Company is unsuccessful in raising future funding it may not be able to meet its on-going working capital and project expenditure requirements. If these circumstances arose then there would be significant doubt on the Company's ability to continue as a going concern and the carrying value of the Group's exploration and other assets would be required to be reviewed.

2. **Intangible assets -** Deferred Exploration and Evaluation Costs

These comprise costs directly incurred in exploration and evaluation as well as the cost of mineral licences. They are capitalised as intangible assets pending the determination of the feasibility of the project. When the decision is taken to develop a mine the related intangible assets are transferred to property, plant and equipment. Where a project is abandoned or is determined not economically viable, the related costs are written off.

2. Intangible assets - Deferred Exploration and Evaluation Costs (continued)

The recoverability of deferred exploration and evaluation costs is dependent upon a number of factors common to the natural resource sector. These include the extent to which the Group can establish economically recoverable reserves on its properties, the ability of the Group to obtain necessary financing to complete the development of such reserves and future profitable production or proceeds from the disposition thereof.

Intangible assets for the nine months ended 30 September 2013 and the year ended 31 December 2012 are detailed in the following table:

	2013	2012
	$'000	$'000
Opening balance	**1,176**	1,093
Foreign Exchange	**(2)**	83
Closing balance	**1,174**	1,176

The balances at 30 September 2013 and at 31 December 2012 relate entirely to deferred exploration and development costs.

3. Property, plant and equipment – Mine Development Costs

Mine development costs include appropriate deferred exploration and evaluation costs transferred on development of an exploration property. Before reclassification, such costs are assessed for impairment, with any impairment recognised in profit or loss for the period.

All subsequent development costs are capitalised, including all costs incurred as commissioning costs. When the mine is capable of operating in the manner intended by management, the mining assets are amortised over the estimated life of the reserves on a unit of production basis.

Changes in property, plant and equipment for the nine months ended 30 September 2013 and the year ended 31 December 2012 are detailed in the following table:

	2013	2012
	$'000	$'000
Opening balance	**10,405**	8,082
Additions for the period	**4,050**	1,879
Interest capitalised	**649**	-
Depreciation and amortisation	**(43)**	(158)
Foreign Exchange	**(16)**	602
Closing balance	**15,045**	10,405

The balances at 30 September 2013 and at 31 December 2012 relate to mine development costs and other property plant and equipment. The mine development costs at 30 September 2013 of $10,909,000 (31 December 2012: $10,221,000), relate to the 100% owned San José property in Zacatecas State, Mexico. Other property plant and equipment at 30 September 2013 of $4,136,000 (31 December 2012: $184,000) includes plant and equipment, fixtures and fittings and vehicles. Interest capitalised relates to the new processing plant.

4. Inventories

Inventories comprise silver concentrate produced, ore stockpiles and consumables and are stated at the lower of cost and net realisable value. Silver concentrate produced and ore stockpiles are calculated on an average cost basis and include all costs directly incurred up to the relevant point of the process, such as mining costs, milling costs, transport, operating and administration costs. Net realisable value is determined with reference to market prices

	2013	2012
	$'000	$'000
Consumables	**9**	13
Stockpiled ore	**813**	631
Silver concentrate produced	**30**	-
	852	644

5. Financial assets held at fair value through profit or loss

Financial assets held at fair value through profit or loss are classified as current assets and relate to common shares held in Geologix Explorations Inc ("Geologix"). During the three months ended 30 September 2013 the company disposed of all shares held in Geologix.

Financial assets at fair value through profit and loss comprise investments acquired principally for the purpose of selling. Subsequent to initial recognition financial assets at fair value through profit and loss are stated at fair value. Movements in fair values are recognised in profit or loss as finance income or expenditure.

6. Convertible note

The convertible option of the Convertible Note has been treated as an embedded derivative because it does not meet IFRS's definition of equity. The liability and derivative liability components are presented separately in the Consolidated Statement of Financial Position starting from initial recognition. At initial recognition, the value of the liability component is based on the proceeds from the transaction less the fair value of the derivative liability. Subsequent to initial recognition, the liability component is measured at amortised cost using the effective interest method; the liability component is increased by accretion of the effective interest to reach the nominal value of the note plus premium payable on maturity.

On initial recognition, the fair value of the derivative liability is established using a Monte Carlo simulation. Subsequently, the derivative liability is fair valued at each reporting date and changes in the fair value are taken directly to the Statement of Comprehensive Income.

Transaction costs are distributed between the convertible note and derivative liability on a pro-rata basis of their carrying amounts on initial recognition.

7. Provision for mine closure

An obligation to incur decommissioning and site rehabilitation costs occurs when environmental disturbance is caused by the development or on-going production of a mining property. Costs are estimated on the basis of a closure plan and are subject to regular review.

Such costs arising from the installation of plant and other site preparation work, discounted to their net present value, are provided and capitalised within mine development costs at the start of each project, as soon as the obligation to incur such cost arises. These decommissioning costs are charged against profits over the life of the mine, through depreciation of the asset and unwinding or amortisation of the discount on the provision. Depreciation is included in operating costs while the unwinding of the discount is included in financing costs. Changes in the measurement of a liability relating to the decommissioning of plant or other site preparation work are added to, or deducted from, the cost of the related asset in the current period.

Changes in mine closure provision for the nine months ended 30 September 2013 and the year ended 31 December 2012 are detailed in the following table:

	2013 **$'000**	2012 $'000
Opening balance	**177**	170
Unwinding of discount	**8**	7
Closing balance	**185**	177

The provision has been made to cover projected closure costs in the event that the operations at the San José mine are not prolonged beyond the initial mining period of approximately 4 years. At 30 September 2013, closure costs are calculated to be $206,000 (31 December 2012: $206,000) at the end of the 4 years using a discount rate of 5% (31 December 2012: 5%). Closure activities include decommissioning, reclamation and rehabilitation.

8. Share capital and reserves

Authorised

The Company is authorised to issue an unlimited number of common shares of no par value.

Issued and outstanding common shares

Following the approval of shareholders on 29 August 2013, every 10 pre-consolidated common shares in the Company were consolidated into one post-consolidation common share of the Company, effective from the 3 September 2013.

Changes in share capital for the nine months ended 30 September 2013 and the year ended 31 December 2012 are as follows:

	2013		**2012**	
	Number of Shares '000	**Amount $'000**	Number of Shares '000	Amount $'000
Opening balance	**30,490**	**48,223**	30,119	47,326
Shares issued for cash	**2,876**	**3,495**	318	823
Share issue costs	**-**	**(87)**	-	(20)
Exercise of share options	**-**	**-**	53	94
Closing balance	**33,366**	**51,631**	30,490	48,223

8. Share capital and reserves (continued)

Nine months ended 30 September 2013

The common shares of the Company were issued during nine months ended 30 September 2013 as set out below. The issue of common share prior to the date of the share consolidation have been restated to the nearest whole number as if they had occurred post-consolidation.

- 101,989 common shares issued at £1.42172 per share to provide additional working capital of £145,000 in connection with the drawdown of the SEDA.
- 165,780 common shares issued at £1.36326 per share to provide additional working capital of £226,000 in connection with the drawdown of the SEDA.
- 219,828 common shares issued at £1.3647 per share to provide additional working capital of £300,000 in connection with the drawdown of the SEDA.
- 182,102 common shares issued at £1.0258 per share to provide additional working capital of £186,800 in connection with the drawdown of the SEDA.
- 249,321 common shares issued at £1.050805 per share to provide additional working capital of £262,000 in connection with the drawdown of the SEDA.
- 440,316 common shares issued at £0.68133 per share to provide additional working capital of £300,000 in connection with the drawdown of the SEDA.
- 430,286 common shares issued at £0.50199 per share to provide additional working capital of £216,000 in connection with the drawdown of the SEDA.
- 321,656 common shares issued at £0.4045 per share to provide additional working capital of £130,110 in connection with the drawdown of the SEDA.
- 207,694 common shares issued at £0.46003 per share to provide additional working capital of £95,545 in connection with the drawdown of the SEDA.
- 557,063 common shares issued at £0.70004 per share to provide additional working capital of £389,967 in connection with the drawdown of the SEDA.

Year ended 31 December 2012

The common shares of the Company were issued during twelve months ended 31 December 2013 as set out below. The issue of common share prior to the date of the share consolidation have been restated to the nearest whole number as if they had occurred post-consolidation.

- 97,507 common shares issued at £1.57938 per share to provide additional working capital of £154,000 drawdown of the SEDA.
- 220,939 common shares issued at £1.62941 per share to provide additional working capital of £360,000 drawdown of the SEDA.
- 50,000 common shares issued at £1.20 per share to provide additional working capital of £60,000 in connection with share options exercised.
- 2,500 common shares issued at £0.55 per share to provide additional working capital of £1,375 in connection with share options exercised

Share based payment reserve

The share based payment reserve arises on the grant of share options to directors, employees and other eligible persons under the share option plan.

A summary of the changes in the Group’s contributed surplus for the nine months ended 30 September 2013 and the year ended 31 December 2012, is set out below:

	2013	2012
	$’000	$’000
Opening balance	**7,885**	9,359
Fair value of share options	**321**	247
Incentive stock options lapsed	**(381)**	(1,721)
Closing balance	**7,825**	7,885

8. Share capital and reserves (continued)

Foreign exchange translation reserve

The translation reserve comprises both foreign exchange differences arising on the translation of amounts relating to overseas operations and the presentation of the financial statements in United States dollars.

A summary of the changes in the Group's foreign exchange translation reserve for the nine months ended 30 September 2013 and the year ended 31 December 2012, is set out below:

	2013	2012
	$'000	$'000
Opening balance	**(1,570)**	(2,551)
Movement in the period	**395**	981
Closing balance	**(1,175)**	(1,570)

Retained loss

Retained loss comprises accumulated losses in the current and prior years.

Incentive stock options

The Company's incentive share option plan (the "Plan") covering directors, officers, employees and consultants of the Company and its subsidiary companies lapsed on 7 September 2012 and no further options may be issued under this scheme. As a result of the lapse of the rolling share option plan the share option plan automatically became a fixed share option plan.

A summary of the Company's stock options as at 30 September 2013 is set out below:

Outstanding shares	**Exercise price**	**Expiry**
130,000	£0.55/C$1.00	16 July 2014
1,186,000	£4.925/C$7.90	18 January 2016
70,000	£2.00/C$3.2077	29 May 2017
845,000	£0.70/C$1.09123	29 May 2018

The number and weighted average exercise prices of share options for the nine months ended 30 September 2013 and the year ended 31 December 2012 are as follows:

	2013		2012	
	Outstanding	**Weighted average exercise price**	Outstanding	Weighted average exercise price
	000's	**$**	000's	$
Opening balance	**1,596**	**6.20**	1,849	6.70
Lapsed	**(210)**	**(2.60)**	(300)	(7.90)
Exercised	**-**	**-**	(3)	(0.90)
Exercised	**-**	**-**	(50)	(1.90)
Issued	**845**	**1.10**	100	3.10
Balance – end of period	**2,231**	**4.48**	1,596	6.20

(In U.S. dollars)

9. Stock-based compensation

The share option programme allows Group directors, officers, employees and consultants to acquire shares of the Company. The fair value of options granted is recognised as an expense with a corresponding increase in equity. The fair value is measured at grant date and spread over the period until the options vest unconditionally. The fair value of the options granted is measured using the Black-Scholes model, taking into account the terms and conditions upon which the options were granted. The amount recognised as an expense is adjusted to reflect the actual number of share options that vest, except if the change is due to market based conditions not being satisfied.

The fair value of stock options used to calculate compensation expense is estimated using the Black-Scholes option pricing model with the following assumptions:

	2013	2012
Risk free interest rate	**0.98%**	0.72%
Expected dividend yield	**0%**	0%
Expected stock price volatility	**93%**	90%
Expected option life in years	**5 years**	5 years

Pricing models require the input of highly subjective assumptions, including the expected price volatility. In the current period it was deemed that enough information on historic share prices was available to calculate the expected stock price volatility. Changes in the subjective input assumptions can materially affect the fair value estimate and, therefore, the existing models do not necessarily provide a reliable single measure of the fair value of units granted by the Company.

The total expense relating to the fair value of the share options recognised in administrative expenses for the nine months ended 30 September 2013 was $321,000 (30 September 2012: $247,000).

10. Related party transactions

These unaudited interim consolidated financial statements include balances and transactions with directors and officers of the Company and/or corporations related to them. All transactions have been recorded at the exchange amount which is the consideration established and agreed to between the related parties. During the nine months ended 30 September 2013 and 2012 the Company entered into the following transactions involving related parties:

Transactions with key management personnel
The Dragon Group charged the Company a total of $90,063 (30 September 2012: $91,904) which relates to the reimbursement of Tony Williams' remuneration paid on behalf of the Company. Tony Williams, Chairman and a director of the Company, beneficially owns the Dragon Group. At 30 September 2013 $10,444 (31 December 2012: $20,910) was outstanding.

On 24 September 2013 the Company acquired an option for $200,000 to conduct due diligence on Siberian Goldfields Ltd ("SGL") and its mineral properties, with a view to Arian undertaking a potential equity transaction or other corporate transaction or investment with SGL ("Transaction").

The option grant fee is repayable by SGL to Arian together with interest payable at a rate of 10% per annum in the event that Arian elects not to proceed with a Transaction. As at 30 September 2013, $nil was outstanding. On 27 November 2013 Arian gave notice to SGL of its election not to proceed with a Transaction.

Tony Williams is a director and shareholder of SGL.

Key management personnel also participate in the Group's share option programme.

11. Segment reporting

The Group's reportable segments, which are those reported to the Board of Directors, are the operating business managed by the geographically based management teams responsible for their performance.

As at 30 September 2013, the operating segments included in internal reports are determined on the basis of their significance to the Group.

(i) Segment information

	San José		All other segments		Total	
	30 Sept 2013 $'000	30 Sept 2012 $'000	30 Sept 2013 $'000	30 Sept 2012 $'000	30 Sept 2013 $'000	30 Sept 2012 $'000
Revenue	129	4,554	-	-	129	4,554
Loss before tax	(515)	(542)	(514)	(612)	(1,029)	(1,154)
Capital Expenditure	804	1,524	3,246	39	4,050	1,563
Depreciation and amortisation	(40)	(113)	(3)	(1)	(43)	(114)

	San José		All other segments		Total	
	30 Sept 2013 $'000	31 Dec 2012 $'000	30 Sept 2013 $'000	31 Dec 2012 $'000	30 Sept 2013 $'000	31 Dec 2012 $'000
Total assets	11,761	10,866	15,600	3,253	27,361	14,119
Total liabilities	185	177	11,458	939	11,643	1,116

All other segments include assets common to all projects. The group generated revenues from a single customer (2012: two customers) during the nine months ended 30 September 2013.

(ii) Geographical information

	Mexico		UK		Total	
	30 Sept 2013 $'000	30 Sept 2012 $'000	30 Sept 2013 $'000	30 Sept 2012 $'000	30 Sept 2013 $'000	30 Sept 2012 $'000
Revenue	**129**	4,554	**-**	-	**129**	4,554

	Mexico		UK		Total	
	30 Sept 2013 $'000	31 Dec 2012 $'000	30 Sept 2013 $'000	31 Dec 2012 $'000	30 Sept 2013 $'000	31 Dec 2012 $'000
Non current assets excluding investments	**12,197**	11,525	**4,022**	56	**16,219**	11,581