



Alien Metals Limited
Notice of Annual General Meeting
16 December 2024 at 10.00a.m.

This document is important and requires your immediate attention. If you are in any doubt as to what action you should take, you should consult your stockbroker, bank manager, solicitor, accountant or other independent professional adviser immediately. If you have sold or otherwise transferred all of your shares, please pass this document, together with the accompanying documents, to the purchaser or transferee or to the person who arranged the sale or transfer so they can pass these documents to the person who holds the shares.

Letter from the Chairman of Alien Metals Limited

*Incorporated in The British Virgin Islands
Company registration number – 1029783*

Registered office:
6th Floor
60 Gracechurch Street
London
ECV 0HR

7 November 2024

Dear Shareholder,

1 Annual General Meeting (“AGM”) 2024

I am writing to provide details of this year’s AGM which is to be held on 16 December 2024 at 10.00am at the offices of Shakespeare Martineau LLP, 6th Floor, 60 Gracechurch Street, London, EC3V 0HR. This Notice of Meeting contains the resolutions on which Shareholders are asked to vote. It is important you read the entire document before deciding how to vote. The remaining parts of this document contain an Explanatory Statement which provides detailed information on the business to be conducted at the Meeting.

2 AGM Business

An explanation of the resolutions to be proposed at the AGM is set out in the Explanatory Notes to the Notice of AGM on page 6 of this document.

All resolutions to be proposed at the meeting will be proposed as ordinary resolutions, which require the approval of more than fifty percent (50%) of the total votes cast on the resolution by shareholders present or represented by proxy at the AGM.

3. Voting and Recommendation

The board have decided that the fairest way for the AGM to proceed would be by way of a poll. This means that every shareholder present in person or by proxy has one vote for every Common Share held. Conducting a meeting by way of a poll ensures that all shareholders are given the opportunity to participate in the decision-making of the Company and have their votes recorded.

All valid proxy votes and Form of Instruction votes, whether submitted electronically or in hard copy form, will be included in the polls to be taken at the Meeting and should be submitted no later than 10:00am on 12 December 2024.

The directors are of the opinion that all resolutions to be proposed at the AGM are in the best interests of the Company and its shareholders and are most likely to promote the success of the Company and therefore unanimously recommend that you vote in favour of the proposed resolutions.

The board and I look forward to welcoming you at the AGM.

Yours faithfully

Guy Robertson
Director

Explanation of AGM business

Resolution 1: Report and accounts

Company law requires the directors to present the Company's annual report and accounts to the shareholders in respect of each financial year.

Resolution 2: Director's re-appointment

For the purposes of re-appointment provisions under the Company's Articles of Association, Robert Walter Mosig having been appointed by other directors during the year will stand for re-appointment at his first Annual General Meeting in accordance with Article 11.7 of the Company's Articles of Association.

Given that Guy Robertson and Elizabeth Henson had been re-appointed at the AGM held in 2023 and they would retire from office by rotation at their third AGM in 2026 in accordance to Article 11.9 of the Company's Articles of Association.

Mr Mosig has wide ranging business knowledge, bringing valuable skills and experience and the Board considers that he would continue to make an effective, valuable contribution and demonstrate commitment to the role. Accordingly, the Board recommends the re-election of Robert Walter Mosig as a director.

Resolutions 3 - 4: Auditors' re-appointment and determination of their fees

Company law requires shareholders to reappoint the auditors each year. PKF Littlejohn LLP have expressed their willingness to continue in office as auditor. Therefore, a resolution to appoint them will be proposed at the annual general meeting. The resolution also provides authority for the Directors to determine the auditor's fees.

ALIEN METALS LIMITED

Incorporated in The British Virgin Islands
Company registration number – 1029783

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT the annual general meeting of Alien Metals Limited, a company incorporated in The British Virgin Islands under BVI Business Companies Act 2004 with Registered Number 1029783 (the "Company") will be held at the offices of Shakespeare Martineau LLP, 6th Floor, 60 Gracechurch Street, London, EC3V 0HR on 16 December 2024 at 10:00am for the transaction of the following business:

ORDINARY BUSINESS

To consider, and if thought fit, to pass the following resolutions, which will be proposed as ordinary resolutions:

1. To receive the report of the directors and the financial statements of the Company for the year ended 31st December 2023 and the report of the auditors thereon.
2. To re-appoint Robert Walter Mosig as a director of the Company.
3. To re-appoint PKF Littlejohn LLP as auditors.
4. To authorise the directors to determine the remuneration of the auditors.

By Order of the Board
SGH Company Secretaries Limited
Company Secretary
7 November 2024

Registered Office
6th Floor
60 Gracechurch Street
London
ECV 0HR

Notes

1. Members are entitled to appoint a proxy to exercise all or any of their rights to vote on their behalf at the meeting. A proxy need not be a shareholder of the Company. Shareholders may appoint a proxy by completing and depositing the enclosed proxy form at the offices of Computershare Investor Services (BVI) Limited, c/o Computershare Investor Services PLC, The Pavilions, Bridgwater Road, Bristol BS99 6ZY by 10:00am on 12 December 2024 or any adjourned meeting. Holders of Depositary Interests may instruct the Depositary by completing and depositing the form of instruction at the offices of Computershare Investor Services PLC, The Pavilions, Bridgwater Road, Bristol, BS99 6ZY by 10:00am on 11 December 2024 or 72 business-day hours before any adjourned meeting. Alternatively, if you hold your shares through a nominee service, please contact your nominee service provider for instructions on how to attend and vote.
2. Pursuant to regulation 41(1) of the Uncertificated Securities Regulations 2001 (2001 No. 3755) the Company has specified that only those holders of Common Shares registered on the Register of Members of the Company at the close of business at 18:00 BST on 12 December 2024 shall be entitled to vote at the AGM in respect of the number of Common Shares registered in their name at that time. Changes to the Register of Members after the close of business on 12 December 2024 shall be disregarded in determining the rights of any person to vote at the AGM.
3. In the case of CREST members utilising the CREST electronic proxy appointment service in accordance with the procedures set out below, each proxy appointment must be received by the Company not less than 72 hours before the time of the meeting (excluding any day which is not a business day).
4. CREST members who wish to appoint a proxy or proxies through the CREST electronic proxy appointment service may do so for the Annual General Meeting and any adjournment thereof by using the procedures described in the CREST Manual. CREST personal members or other CREST sponsored members, and those CREST members who have appointed a voting service provider(s) should refer to their CREST sponsor or voting service provider(s), who will be able to take the appropriate action on their behalf.
5. In order for a proxy appointment, or instruction, made by means of CREST to be valid, the appropriate CREST message (a "CREST Proxy Instruction") must be properly authenticated in accordance with Euroclear UK & Ireland Limited's ("EUI") specifications and must contain the information required for such instructions, as described in the CREST Manual. The message regardless of whether it relates to the appointment of a proxy or to an amendment to the instruction given to a previously appointed proxy must, in order to be valid, be transmitted so as to be received by the issuer's agent ID 3RA50 by the latest time(s) for receipt of proxy appointments specified in the Notice of Meeting. For this purpose, the time of receipt will be taken to be the time (as determined by the timestamp applied to the message by the CREST Applications Host) from which the issuer's agent is able to retrieve the message by enquiry to CREST in the manner prescribed by CREST. The Company may treat as invalid a CREST Proxy Instruction in the circumstances set out in Regulation 35(5) of the Uncertificated Securities Regulations 2001. CREST members and where applicable, their CREST sponsors or voting service providers should note that EUI does not make available special procedures in CREST for any particular messages. Normal system timings and limitations will therefore apply in relation to the input of CREST Proxy instructions. It is therefore the responsibility of the CREST member concerned to take (or, if the CREST member is a CREST personal member or sponsored member or has appointed a voting service provider(s), to procure that his or her CREST sponsor or voting service provider(s) take(s)) such action as shall be necessary to ensure that a message is transmitted by means of the CREST system by any particular time. In this connection, CREST members and, where applicable, their CREST sponsors or voting service providers are referred, in particular, to those sections of the CREST Manual concerning practical limitations of the CREST system and timings.
6. In the case of a shareholder which is a Company, the proxy form must be executed under its common seal or signed on its behalf by an officer of the Company or an attorney for the Company. Any power of attorney or any other authority under which the proxy form is signed (or a duly certified copy of such power or authority) must be included with the proxy form.
7. In the case of joint holders, where more than one of the joint holders purports to appoint a proxy, only the appointment submitted by the most senior holder will be accepted. Seniority is determined by the order in which the names of the joint holders appear in the Company's register of members in respect of the joint holding (the first-named being the most senior).
8. To change your proxy instructions simply submit a new proxy appointment using the methods set out above. Please note that the cut-off time for receipt of proxy appointments (see above) also applies in relation to amended instructions. Any amended proxy appointment received after the relevant cut-off time will be disregarded.
9. Where you have appointed a proxy using the hard-copy proxy form and would like to change the instructions using another hard-copy proxy form, please contact Computershare Investor Services PLC, The Pavilions, Bridgwater Road, Bristol BS99 6ZY.
10. If you submit more than one valid proxy appointment, the appointment received last before the latest time for the receipt of proxies will take precedence.
11. In order to revoke a proxy instruction, you will need to inform the Registrar by sending a signed hard-copy notice clearly stating your intention to revoke your proxy appointment as above. In the case of a member which is a Company, the revocation notice must be executed under its common seal or signed on its behalf by an officer of the Company or an attorney for the Company. Any power of attorney or any other authority under which the revocation notice is signed (or a duly certified copy of such power or authority) must be included with the revocation notice.
12. The revocation notice must be received by Computershare Investor Services PLC no later than 10:00am on 12 December 2024. If you attempt to revoke your proxy appointment but the revocation is received after the time specified, your proxy appointment will remain valid.
13. The revocation notice in respect of Depositary Interest holders must be received by Computershare Investor Services PLC no later than 10:00am on 11 December 2024. If you attempt to revoke your instruction but the revocation is received after the time specified, your proxy appointment will remain valid.